



LE GROUPE LA POSTE

DIRECTION DE LA COMMUNICATION
SERVICE DE PRESSE

PRESS RELEASE

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LE GROUPE LA POSTE RAISES €500 MILLION THROUGH A 10-YEAR BOND ISSUE AT A HISTORICAL LOW 1.125% COUPON

Today, La Poste (A S&P / A+ Fitch) launched a 10-year senior unsecured bond issue for a total amount of €500 million due in June 2025, with a 1.125% fixed-rate annual coupon.

In a historical low rate environment, the issue was launched at a spread of +33 bps over French OAT 0.50% May 2025, which is equivalent to a spread of +27 bps over mid-swap curve. These funding conditions enabled Le Groupe La Poste to print its lowest coupon ever.

The issue was placed among a top quality and diversified investor base, with nearly 40% of non-domestic investors.

This operation allows Le Groupe La Poste to pursue its active management of its financial resources, by extending its debt maturity profile and optimizing its overall cost of financing.

Commerzbank, Natixis, RBS and Société Générale were bookrunners for the issue.

About Le Groupe La Poste :

La Poste is a limited company in 100% public ownership since 1 March 2010 with a unique corporate model structured around five business units: Mail-Parcels-Services, La Banque Postale, The Network La Poste, GeoPost and Digital Services. The Group operates out of 40 countries on 4 continents. La Poste's 17,000 retail outlets make it France's leading local distribution network, each day serving 1.7 million customers. Every year, La Poste delivers 23.5 billion items worldwide (letters, printed ad media and parcels), 6 days a week. In 2013, Le Groupe La Poste generated €22.2 billion in revenues (17.9% outside France) and had a headcount of over 260,000. Le Groupe La Poste's strategic plan, "La Poste 2020: Conquering the Future" outlines its ambitious objective of speeding up development in its five business units and expanding into new territories. La Poste puts human considerations and trust at the centre of customer relations. Greater synergies between its networks, accessible to everyone, everywhere, every day, are helping to make life easier for La Poste's customers.

PRESS RELATIONS

Virginie GUEIDIER - Tel : +33 (0)1 55 44 22 41 - virginie.queidier@laposte.fr

INVESTOR RELATIONS

Yasmina GALLE - Tel: +33 (0)1 55 44 17 02 - yasmina.galle@laposte.fr