

## La Poste successfully prices €1.5 billion bonds

Today, La Poste successfully launched a €1.5 billion fixed rate dual tranche under a senior unsecured format. The two tranches, maturing in 2027 (8yr) and 2034 (15yr) and amounting to €900 million and €600 million respectively, were placed among institutional investors.

The transaction was more than twice oversubscribed, allowing the bonds to price at the lower end of the indicative spread range announced to investors.

On the 8yr tranche, 156 investors participated with final allocation showing La Poste strong footprint in Germany/Austria/Switzerland 37%, France 29%, UK/Ireland 11%, Benelux 9%, Asia 6% and Southern Europe 6%.

As far as the 15yr tranche is concerned, 94 investors participated: France 44%, Germany/Austria/Switzerland 35%, UK/Ireland 15%, and Southern Europe 4%.

La Poste goes on broadening its investor base, and thus confirms the quality of its signature in credit markets.

The proceeds of the Notes will be dedicated to general corporate purposes. It will also allow La Poste to continue its active external growth strategy.

### Summary of terms and condition

Issuer	La Poste	La Poste
Ratings	A (Positive) S&P / A+ (Stable) Fitch	A (Positive) S&P / A+ (Stable) Fitch
Tranche	8 years	15 years
Size	EUR 900 million	EUR 600 million
Trade date	10 September 2019	10 September 2019
Settlement date	17 September 2019 (T+5)	17 September 2019 (T+5)
Maturity	17 September 2027	17 September 2034
Price / yield	99.953% / 0.381%	99.613% / 1.028%



## LE GROUPE LA POSTE

Coupon	0.375%	1.000%
Spread	m/s 8 years + 65bps	m/s 15 years + 90bps
Denominations	EUR 100k + 100k	EUR 100k + 100k
ISIN	FR0013447604	FR0013447638

The bonds will be listed on Euronext Paris.

BNP Paribas, Commerzbank, Deutsche Bank, Natixis and Natwest Markets acted as Joint Bookrunners.

All documentation regarding this bond is available on Le Groupe La Poste website:  
[www.groupelaposte.com/en/financial-debt](http://www.groupelaposte.com/en/financial-debt)

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### About Le Groupe La Poste :

A wholly State-owned public limited company, Le Groupe La Poste is structured around five core business units: Services-Mail-Parcels, La Banque Postale, Network La Poste, GeoPost, and Digital Services. The Group operates out of 44 countries in four continents. La Poste's 17,000 postal retail outlets make it France's leading local business network, serving 1.3 million customers every day. Each year, La Poste delivers 23.3 billion items worldwide (letters, printed advertising media and parcels), six days a week. In 2018, the Group generated revenues of €24.7 billion, of which 27% internationally, and had a headcount of more than 251,000. With its strategic plan - "La Poste 2020: conquering the future", La Poste has set the goal to accelerate its transformation with expansion into new territories. With its goal of becoming the leading company in local personal services for each and all, everywhere, every day, La Poste is committed to making life simpler.

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