PRESS RELEASE
Paris, 14 september 2015

€250 million bond issue today increasing the existing 500 million bond maturing in June 2025.

Today, La Poste (A S&P / A+ Fitch) issued a €250 million bond, by reopening the existing €500 million bond maturing in June 2025 bearing 1.125% coupon, bringing the new total issue size to €750 million. The new tranche was issued at +45 basis points over the OAT May 2025 rate, giving a 1.434% yield.

Crédit Agricole CIB, HSBC and Société Générale acted as joint lead managers for this transaction.

About Le Groupe La Poste :
La Poste is a limited company in 100% public ownership since 1 March 2010 with a unique corporate model structured around five business units: Services-Mail-Parcels, La Banque Postale, The Network La Poste, GeoPost and Digital Services. The Group operates out of 40 countries on 4 continents. La Poste's 17,000 retail outlets make it France's leading local distribution network, each day serving 1.7 million customers. Every year, La Poste delivers 23.5 billion items worldwide (letters, printed ad media and parcels), 6 days a week. In 2014, Le Groupe La Poste generated €22.2 billion in revenues (17.9% outside France) and had a headcount of over 266,000. Le Groupe La Poste's strategic plan, "La Poste 2020: Conquering the Future" outlines its ambitious objective of speeding up development in its five business units and expanding into new territories. La Poste puts human considerations and trust at the centre of customer relations. Greater synergies between its networks, accessible to everyone, everywhere, every day, are helping to make life easier for La Poste's customers.

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