



LE GROUPE LA POSTE

PRESS RELEASE

Paris, 30<sup>th</sup> November 2016

Regulation S, not for distribution in or into the U.S

### **Le Groupe La Poste successfully placed USD 500 million Deeply Subordinated Notes due 2043**

Le Groupe La Poste successfully completed its inaugural hybrid issuance via a USD 500 million RegS Deeply Subordinated private placement solely placed to one investor.

This transaction will strengthen La Poste's balance sheet, support the group's ratings and help finance the development plan.

Final maturity date is on 1<sup>st</sup> December 2043 with a first call date on 1<sup>st</sup> December 2023. The coupon has been set to 5.3%, fixed for the life of the instrument, representing a yield of 2.89% in euro after swap.

The bonds are unrated but are issued in compliant format under Standard & Poor's and Fitch guidelines to be eligible for equity content.

The notes are listed on Euronext Paris.

#### [About Le Groupe La Poste](#)

A wholly state-owned public limited company, Le Groupe La Poste is structured around five core branches: Services-Mail-Parcels, La Banque Postale, Network La Poste, GeoPost, and Digital Services. The Group operates out of 40 countries in 4 continents. La Poste's 17,000 postal retail outlets make it France's leading local business network, serving 1.6 million customers every day. Every year, La Poste delivers 22.9 million items worldwide (letters, printed advertising media and parcels), 6 days a week. In 2015, the Group generated €23.045 billion in revenues (20.8% from outside France) and had a headcount of almost 260,000. Closer and more connected, La Poste is stepping up its digital transformation by offering a range of services hinging on its role as universal operator for exchanges. In its strategic plan "La Poste 2020: taking on the future", Le Groupe La Poste has set itself the ambitious objective of speeding up development in its five core businesses and expanding into new regions. Accessible to everyone, everywhere, every day, La Poste puts human considerations and trust at the centre of customer relations to become the leading company for services on a human scale.

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